

Shibboleth & Access to Licensed Content

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Current/Future Resources

- ❑ Napster
- ❑ JSTOR
- ❑ OCLC
- ❑ Elsevier
- ❑ ProQuest

Issues

- ❑ Access to library resources currently controlled on a hybrid IP Address/Access Account basis
- ❑ Some licenses dependent on campus location
- ❑ To wayf or not to wayf...
- ❑ Deep Linking
- ❑ “Special” Cases

Napster

- ❑ Shibboleth used for student registration
- ❑ Population limited to Residence Hall students
- ❑ No identifying attributes to be sent
- ❑ eduPersonTargetedID used for persistence

Library Resources Today

- Starts with the CGI
 - If the IP address is allowed to access resource, the request is passed along
 - If not, the user is redirected to EZProxy
- EZProxy calls a custom exit we have written to authenticate the user via their AccessID/Password (Kerberos) before allowing them through to the Resource

EZProxy

- ❑ Popular software to act as a intermediary between IP restricted content and remote users
- ❑ Rewrites web pages as they are returned to the user so that site links go through EZProxy
- ❑ Provides “exits” to call authentication routines, but does not work with Apache authentication modules.

EZProxy Configuration

- From ezproxy.usr file:
 - ezuser:ezpass:cgi=https://sserver4.lcs.psu.edu/scripts/authdisla.exe?
 - ezuser/ezpass - EZProxy userID and password
 - The CGI is called with the url of the requested resource as a parameter.
 - The CGI authenticates the user, then uses the EZProxy uid/pw to obtain a session ID, which it passes on a redirect to EZproxy (along with the URL or the resource)
 - EZProxy sets the session ID as a cookie in the user's browser, then obtains the required library resource they requested.

PSU's EZProxy Plans

- ❑ Rewrite our CGI to point directly to Vendor's Shibboleth Target sites (if applicable), bypassing EZProxy
- ❑ Write an EZProxy authentication module to work with our University's web single sign on solution (Cosign), which is also what our Origin Site will use.
- ❑ This will give us web single sign on regardless of how the content is accessed.

Shibbifying EZProxy

- ❑ For universities using Shibboleth as web single sign on, or just desiring a single sign on to library resources.
- ❑ Scott has done this by pointing EZProxy's external auth hook to a perl script protected by Shib (similar to what we plan to do with our Web SSO)
- ❑ Is there a better way?

JSTOR

- ❑ We have successfully used Shibboleth with JSTOR in the past (Version 0.8) and are revisiting them with version 1.2
- ❑ Simple. We license JSTOR resources for all students, regardless of campus of status. No identifying attributes need to be sent.
- ❑ JSTOR is working on the “deep linking” problem, we are watching this closely.

OCLC

- ❑ Licensed to all non Hershey students.
- ❑ Dual “AuthO” Values presented a unique problem to PSU. Tentative solution is to pass both and let OCLC sort it out.
- ❑ AuthO values will be automatically placed in any non-Hershey student’s LDAP entry.

OCLC - Alternative

- ❑ With Shibboleth 1.2 the option is available to use a custom ResourceMapProvider to map the AuthOs to a specific application ID.
- ❑ The Target can now define an application ID which the ARP can use to determine which AuthO to send:
 - ❑ `<Application id="pluto" providerId="urn:mace:inqueue:brown.edu">`

Access Restrictions

- ❑ OCLC is the only Shib enabled resources that has location specific restrictions in the agreement with PSU (So far...)
- ❑ Two options, pass location to target or create entitlement value locally based on location.
- ❑ Surprisingly (to me anyway) target sites seem content to let us apply the contract rules and make the authorization decision.

Access Restrictions

- As more resources embrace Shibboleth, the access control policies will become more complicated
- Some of our vendors go by College, status within the University, Department, etc.
- Which attributes take precedence?
 - Policy problem, not technical

TargetedID

- ❑ Persistent (but opaque) attribute to anonymously allow target sites to “remember” users.
- ❑ The value is a hash of the UserID, the Target ID, and a secret “seed” value generated at the Origin.
- ❑ Can be generated dynamically or mass generated and stored in LDAP
- ❑ Elsevier now supports this for personalization & Napster requires it.

“Gotchas”

- ❑ Some LDAP data is not as accurate as we thought
 - ❑ Collected from multiple sources, never really tested until Shibboleth came along
- ❑ There are always strange exceptions.
 - ❑ Hershey students that also teach at another campus, or vice versa. Many professors and students hold “dual citizenship” at PSU Campuses

“Gotchas”

- ❑ Some contracts do not lend themselves to attribute based authorization.
- ❑ OCLC AuthO values were only different based on which OCLC resource was accessed, not anything specific to the user.
- ❑ Our policy is to provide access to Library Resources to anyone physically in the library
- ❑ Continue IP filtering? Use temporary accounts?

Questions/Comments?

- ❑ Obligatory final slide
- ❑ Thank you :)
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